**Market Notice**

**Date: 11 April 2013**

**Subject:** New Financial Instrument Listing

***(RCS INVESTMENT HOLDINGS (PTY) LTD –“RCSB05”)***

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The JSE Limited has granted a listing to **RCS INVESTMENT HOLDINGS (PTY) LTD “RCSB05”** on Interest Rate Market with effect from 12 April 2013 under its **Domestic Medium Term Note Programme** dated **01 March 2013**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,928,000,000.00

**Bond Code** RCSB05

**Nominal Issued** R 170,000,000.00

**Issue Price** 100%

**Coupon** 8.725 %( 3 month Jibar as at 9 April 2013 of 5.125% plus 360 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 April 2018

**Books Close** 7 April, 7 July, 7 October and 7 January

**Interest Date(s)** 12 April, 12 July, 12 October and 12 January

**Last Day to Register** By 17h00 on 6 April, 6 July, 6 October and 6 January

**Issue Date** 12 April 2013

**Date Convention** Modified Following

**Interest Commencement Date** 12 April 2013

**First Interest Date** 12 July 2013

**ISIN No.** ZAG000104787

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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